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## INTERIM PROVOST AND EXECUTIVE VICE PRESIDENT, ACADEMIC AFFAIRS

### Delegation of Authority—Transfers and Allocation of Operating Funds for Matters Affecting the Berkeley Campus

Standing Order of The Regents 100.4 establishes certain Duties of the President of the University. Section 100.4(o) states:

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The President is authorized to approve transfers or allocations of University operating funds and transfers of funds designated for Capital Improvement purposes, subject to any limitations which might be imposed by the terms of said funds, provided:

1. That no such transfer or allocation shall result in the establishment of a new policy, program, or project involving a continuing commitment;
2. That no transfer shall be made from a reserve fund for a purpose other than that for which the reserve fund was established.

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On June 12, 2007, I redelegated the authority to the Executive Vice President – Business Operations to approve allocations of funds (DA 2186) and transfers of funds (DA 2185) as permitted under Standing Order 100.4 (o).

Effective immediately, I am authorizing you to approve allocations and transfers of funds that otherwise would be within authority delegated to the Executive Vice President –Business Operations, in cases when the Executive Vice President – Business Operations recuses himself from exercising such authority on the basis of a potential conflict of interest.

Specifically, you are authorized to approve allocations from certain University operating funds within the President's discretion, on matters affecting the Berkeley campus that otherwise would be considered and acted upon by the Executive Vice President – Business Operations according to authority delegated in DA 2186, provided each such allocation:

- a. does not exceed \$500,000;
- b. is in accordance with Fund terms;
- c. is consistent with previous Fund usage; and
- d. does not constitute a continuing commitment against the Fund.

Under such restrictions, you are authorized to approve allocations from the specific Funds listed below:

1. Educational Fund, consisting of indirect cost recovery from private grants and of income from investment in the Short-Term Investment Pool. The Educational Fund is used to meet special needs of the University's educational programs.
2. Federal Endowment Fund, consisting of income from separate investments and from the Short-Term Investment Pool. The fund is used for general support of the academic programs of the University. No portion of the Fund may be used to purchase, erect, preserve, or repair any buildings.

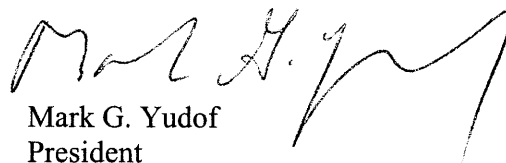
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4. President's Provision for Contingencies, consisting of an annual allocation from the University Opportunity Fund. The President's Provision for Contingencies is used to cover emergency expenses associated with providing temporary instructional services, making minor alterations to meet enrollment fluctuations, and maintaining essential functions that cannot otherwise be effectively performed within existing allocations.
5. Searles Fund, consisting primarily of income from investment in the General Endowment Pool. The fund is used to finance general purposes of the University which cannot be covered by State funds.
6. State Tide Land Fund, consisting of income from investment in the General Endowment Pool. The Fund is used for the general support of the University except that no portion may be used to purchase or erect buildings or to purchase land.
7. University Fund, consisting of income from investments of unrestricted endowment funds within the President's discretion, and from participation of the unexpended balance of the Fund in the Short-Term Investment Pool.

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Please advise me in writing of issues involving allocations from the above funds which in your judgment should come to my attention, whether or not they are within your authority to resolve. You may not redelegate this authority.

You also are authorized to approve transfers of University operating funds consistent with the provisions of Standing Order 100.4(o), for matters affecting the Berkeley campus that otherwise would be considered and acted upon by the Executive Vice President – Business Operations per DA 2185. You may redelegate this authority. Any re-delegation must contain conditions at least as restrictive as the conditions of this delegation to you, and a copy must be provided to the Universitywide Policy Office.

  
Mark G. Yudof  
President

cc: Members, President's Cabinet  
Universitywide Policy Office