

TRACKED CHANGES VERSION

DA ~~1058~~

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[AMENDED DATE TBD] December 30, 1991

**CHANCELLORS**

**ADMINISTRATIVE VICE CHANCELLOR(S) SENIOR VICE PRESIDENT--  
ADMINISTRATION**

**VICE PRESIDENT--AGRICULTURE AND NATURAL RESOURCES**

**Delegation of Authority--Execution of Agreements**

Effective as of the date above, tThe authority granted to the President under Section 100.4(dd) of the Standing Orders of The Regents 100.4(dd) to negotiate and execute various service agreements required with [outside] organizations, agencies, and individuals to implement approved programs and activities, is hereby delegated to you, within your areas of responsibility jurisdiction. This delegation is applicable, as it pertains to the execution of the various service agreements required with outside organizations, agencies, and individuals to implement approved programs and activities, whether the University is the supplier or recipient of the service covered by the agreement. DA

Within the scope of this delegation, you are authorized to negotiate and execute all such agreements except those which contain provisions falling within the restrictions and limitations set forth in Standing Order 100.4(dd), or require approval of The Regents because of specific Regental policy, or require approval by the President pursuant to specific memoranda issued from time to time.

Notwithstanding Standing Order 100.4(dd)(~~409~~), you may execute State of California Standard Agreements State of California Standard Agreements (Form STD 2<sup>+</sup>) which include an indemnity clause under which the University assumes liability for the conduct of persons other than University personnel.

This delegation is *not* to be used for transactions which are covered under authority delegated concerning:

those authorities delegated in the August 8, 1985, delegation concerning

- the execution of purchase contracts, subcontracts, and standard purchase orders for goods and services to be supplied to the University (UC DA 2100 0878);
- the December 21, 1987, delegation concerning rReal property rental agreements (leases) (UC DA 2629-0951);
- the March 29, 1988, delegation to sSolicitation and acceptance or execution of certain extramural grants and contracts (UC DA 25690957);
- the December 8, 1986, delegation concerning Affiliation agreements with other institutions or hospitals (UC DA 0916);
- the March 24, 1986, delegation to sSolicitation and acceptance of gifts (UC DA 26310894);
- and
- Those delegations established in Business and Finance Bulletins such as BUS-4334, Purchase of Goods & Services; Supply Chain Management, Supply Chain Management,

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~~Securing the Services of Independent Consultants~~, or in University policies such as the University of California ~~Patent Policy~~ on Inventions, Patents, and Innovation Transfer or the University of California Policy on Copyright Ownership~~policy~~.

This delegation to negotiate and execute service agreements includes, but is not limited to, the following types of agreements:

- Agreements for concerts, lectures, rental of films, and various theatrical or musical productions.
- Agreements with California schools and/or school districts for teacher training programs.
- Agreements with outside agencies covering the use of facilities and instructors for regular University courses.
- Memoranda of Understanding with counties of the state of California to conduct Cooperative Extension Service educational programs.
- Agreements with outside organizations for employee development assignments.
- Agreements with nonprofit agencies for employment of students under the Work-Study Program.
- ~~Agreements for student health insurance coverage.~~
- Intercollegiate athletic agreements (except coaching contracts).
- Non-purchase agreements- other Memorandums of Understanding or Agreement.
- Continuing Education programs.
- Non-Disclosure agreements
- Sponsorship agreements

All agreements under this delegation must be executed in accordance with the applicable University policies and procedures governing the particular transaction, including, but not limited to, *Business and Finance Bulletins*, University policies, and relevant guidelines issued by the appropriate functional areas within the Office of the President.

### *Option 1:*

~~Prior to execution, All non-UC approved agreements and provisions must be reviewed and approved as appropriate, by local campus: risk, intellectual property, data privacy, data security, business contracts managers or campus counsel, as to legal form by the General Counsel prior to execution unless previously approved by UC or local campus counsel that office~~ and issued without revision.

### *Option 2:*

~~All Agreements or provisions that deviate from University approved legal agreements, language, or that may alter the University's legal rights and/or obligations must be reviewed and approved by campus risk management, intellectual property, data privacy, data security, business contracts, and/or campus counsel, as appropriate, as to legal form by the General Counsel~~ prior to execution unless previously approved by UC or local campus counsel ~~that office~~ and issued without revision.

The authority provided by this delegation is broad and should be exercised with discretion. Therefore, redelegation should be limited to appropriate levels of authority. Any redelegation shall be in writing, with a copy to the appropriate [who should be copied TBD] Vice President, the Special Assistant--Coordination & Review, the General Counsel of The Regents, and the Secretary of The Regents].

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This delegation is effective immediately and ~~supersedes~~<sup>supersedes</sup> [President Gardner's December 30, 1991 delegation to the Chancellors, Administrative Vice Chancellors, and Vice President-Agriculture and Natural Resources, which superseded](#) President Saxon's April 25, 1980, delegation to Chancellors, the Vice President--Agriculture and University Services, the Executive Assistant to the President, and the Vice President--Financial and Business Management on the same subject (DA 0668).

Sincerely,

Michael V. Drake, MD  
President

~~David Pierpont Gardner~~

~~cc:~~<sup>cc:</sup> [\[TBD\]](#)

~~Laboratory Directors~~  
~~Members, President's Cabinet~~[Division Leaders](#)  
University Controller  
[Universitywide Policy Office](#)  
~~Special Assistant--Coordination & Review~~  
~~Principal Officers of The Regents~~

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<sup>†</sup>~~Form STD 2 is no longer in use.~~